



# R. A. KILA & CO.

## CHARTERED ACCOUNTANTS

51, 2nd Floor, Mandir Wali Gali, Yusuf Sarai, New Delhi-110016

Mobile : 8800296617, 9899106328

E-mail : info@cakila.com Website : www.cakila.com

GST No. 07AAEFR0246D1ZN

Certificate No. : 2025/08/15

UDIN : 25533933BMMN(6/31)

### Consent Letter

To,

#### The Board of Directors

#### Msafe Equipments Limited

F-311, 3rd Floor, Aditya, Arcade Plot No. 30,  
Community Center, Preet Vihar,  
East Delhi, India, 110092

And

#### Seren Capital Private Limited

601to605, Raylon Arcade, Kondivita,  
J. B. Nagar, Mumbai-400059

(Seren Capital Private Limited referred to as the "Book Running Lead Manager" or the "BRLM")

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares" and such initial public offer, an "IPO" or "Issue") of Msafe Equipments Limited. (the "Company").**

Dear Sir/Ma'am,

We hereby consent to use in the Draft Offer document / Offer document of the Company prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted to the Registrar of Companies (the "ROC") and the BSE SME (the "Stock Exchange"), all our certificate for the period March 31, 2025, March 31, 2024, and March 31, 2023;

We also consent to the references to us as "Independent Chartered Accountant" in such Draft Offer document / Offer document and references to us as required under the Companies Act, 2013 (the "Act") read with the ICDR Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an Independent Chartered Accountant and in respect of our reports issued by us included in the Draft Offer document / Offer document of the Issuer.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Lead Manager) or letters included in the Draft Offer document / Offer document. We shall not be liable to any investor or Lead Manager or any other third party in respect of the proposed Issue. Further, the Company agrees to indemnify us and hold harmless from all third party (including investors and Lead Manager) claims, damages, liabilities and costs arising consequent to our giving consent.



Branch Office : Near White Clock Tower, P.O. Churu (Rajasthan) - 331 001.

Branch Office : 003, Dahiya Greens, Sec. 17-18 Dividing Road, Near Pasco Red Light, Gurugram, Haryana-122015



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Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Offer document / Offer document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to ROC, the stock exchange or any other regulatory authorities as required by law.

### Restriction on Use:

This certificate is issued on the request of the Company for the purpose of SME - Initial Public Offer for submission to the concerned authorities and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or duty in case the certificate is used for any other purpose or into whose hands it may come without our prior consent in writing.

Yours faithfully,

For R. A. KILA & CO.  
Chartered Accountants  
(Firm Reg. No. 003775N)

  
YOGESH SARAWAGI  
(PARTNER)  
(M. No.: 533933)

Place: New Delhi  
Date: 29.08.2025